1. **Creating Line Transaction type**

**Navigation**

**Order Management Responsibility** > **Transaction Type** > **Define**

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**Query the window with 10\_StandardLine**

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**Save after entering the details above**

**Order transaction Type**

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Save details per screenshot below

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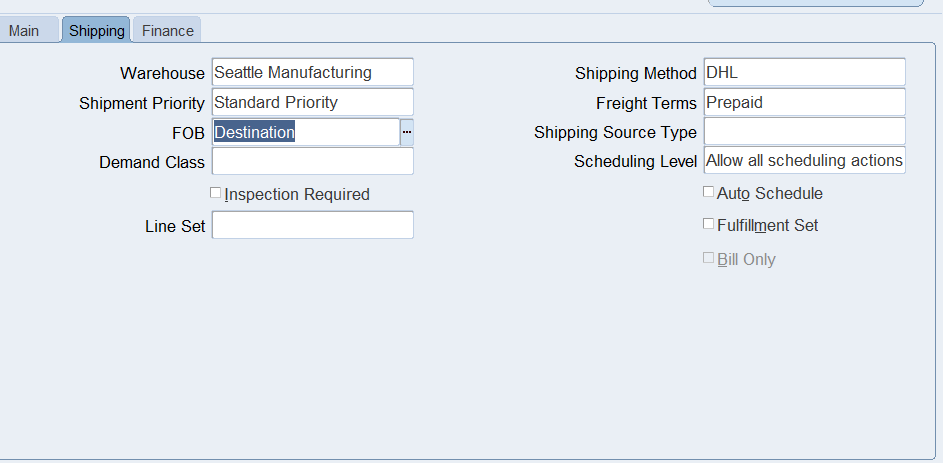
**5. Main enter the following**

**-Default Order Line Type+10\_StandardLine**

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**6. Shipping Method**



**7. Invoice Source**

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**8). Save**

**9) Assign Line flows**

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**Click Assign Line flows and enter the details below for Field and Value**

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**Confirmation of 10\_StandardLine**

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**10. Creating documents sequence and assigning it to transaction type**

**11. Setup>Documents>Define**

**13. Save**

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14.

**Create a sales order**

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**Save and close window**

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2. **Customer Management [Customer Creation]**

**Define and Maintain Customer Accounts and Contacts**

Create and maintain customer records, including their contacts.

**Steps:**

1. **Navigation Path:**

Go to **Order Management Responsibility** > **Customers** > **Standard**.

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1) Order Management> Purchasing >Advance Pricing>Price List

Create Customer:

a) Click Create and enter:

 Customer Name:10\_Customer

 Customer Type: Organization.

 Customer Number: Auto generated.

b) Add Contact Information:

In the Contacts tab, enter the contact’s name, email, and phone number.

Deliverables:

• Screenshot of the Customer Information screen.

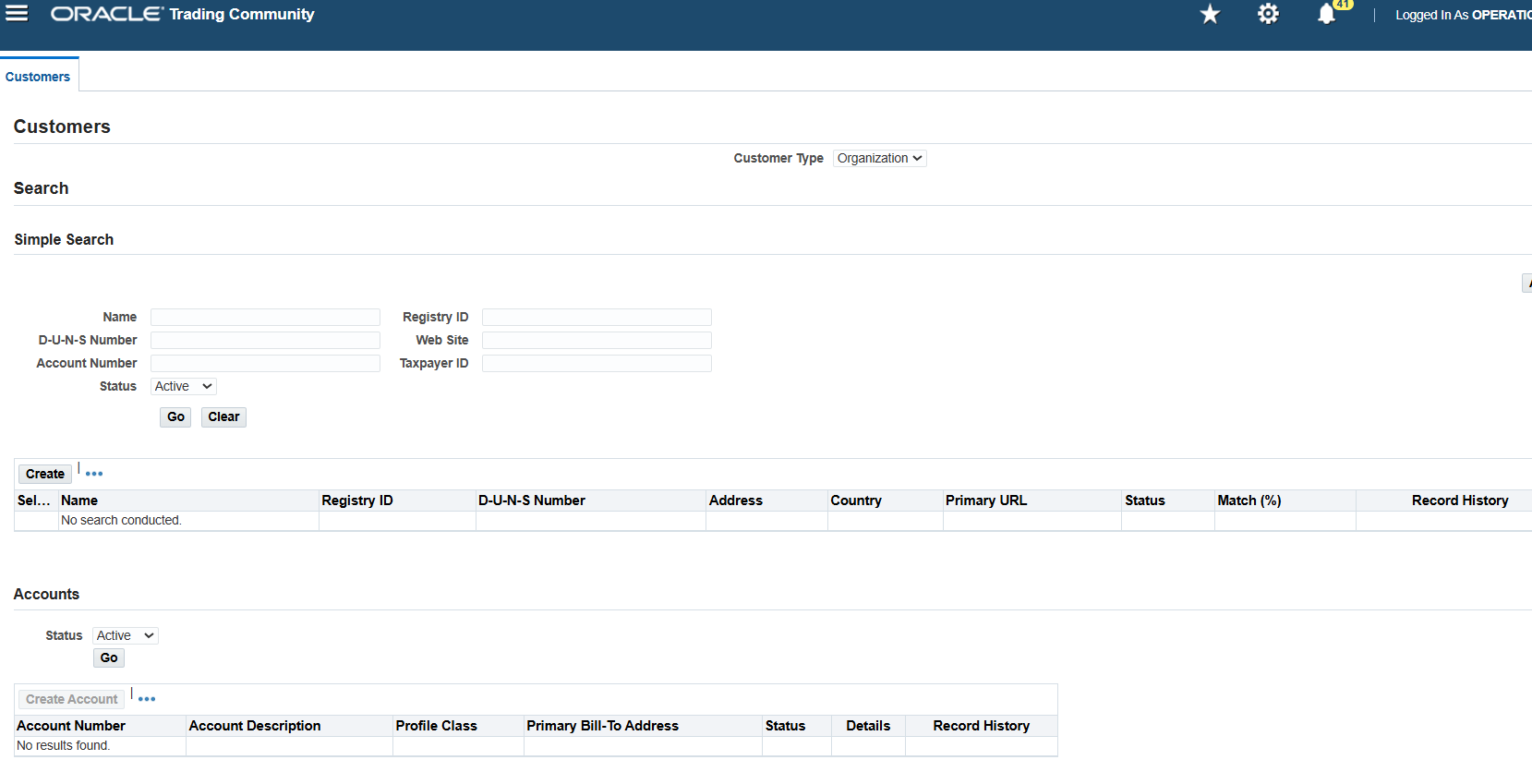
• Screenshot of the Contacts Tab showing the entered contact details.

Define the customer's shipping and billing preferences.

1. In the Customer screen, navigate to the Addresses tab.

2. Create a new address:

-Enter Line 1, City, State, and Postal Code.



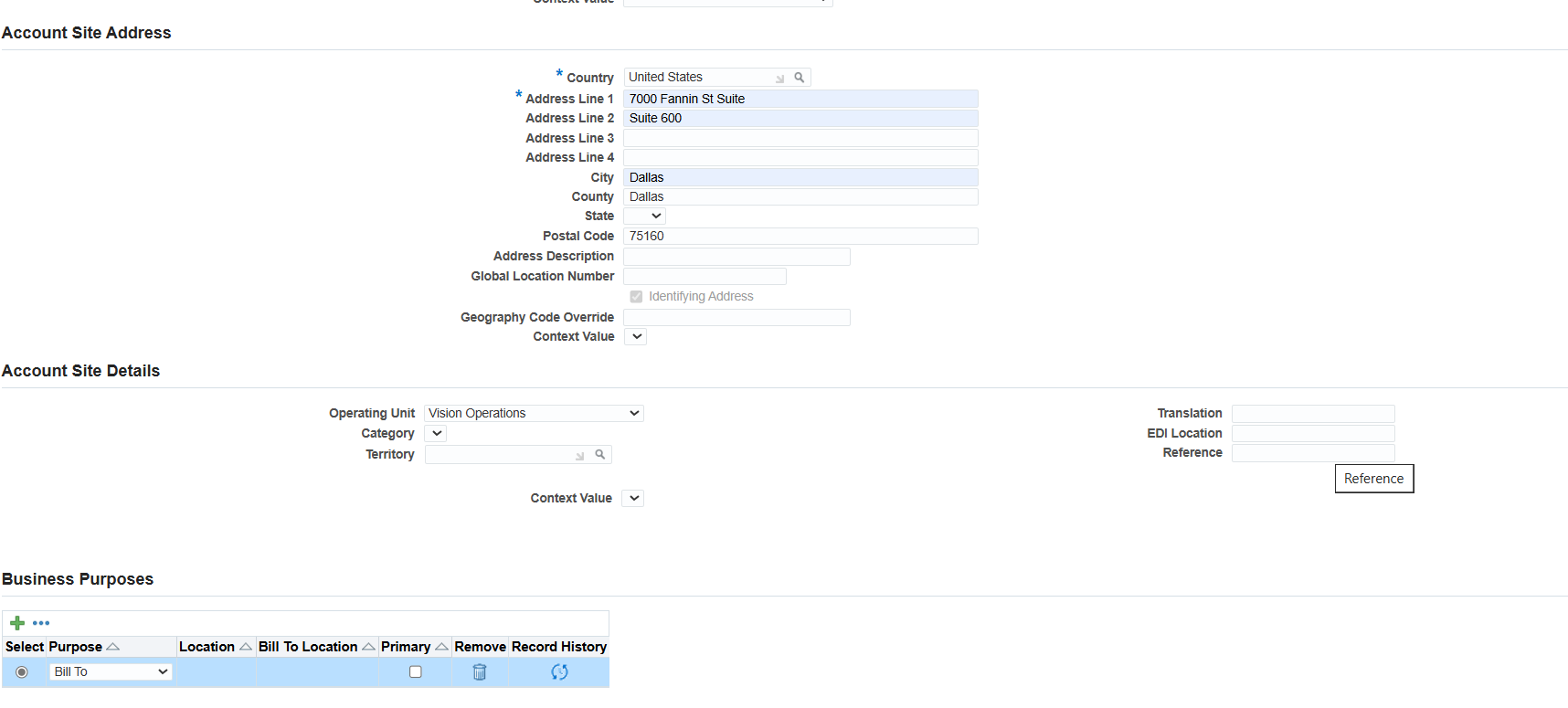
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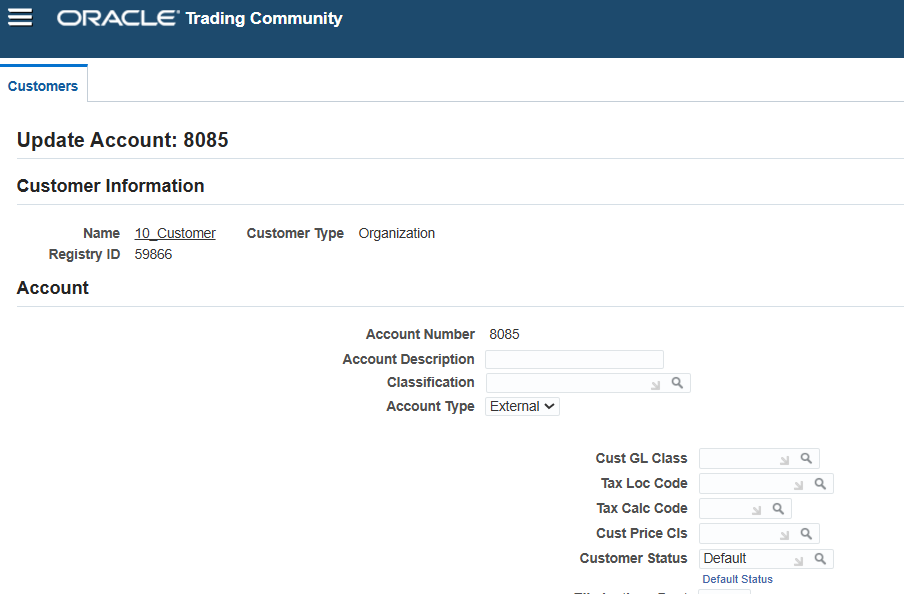
A screenshot of a computer

Description automatically generated

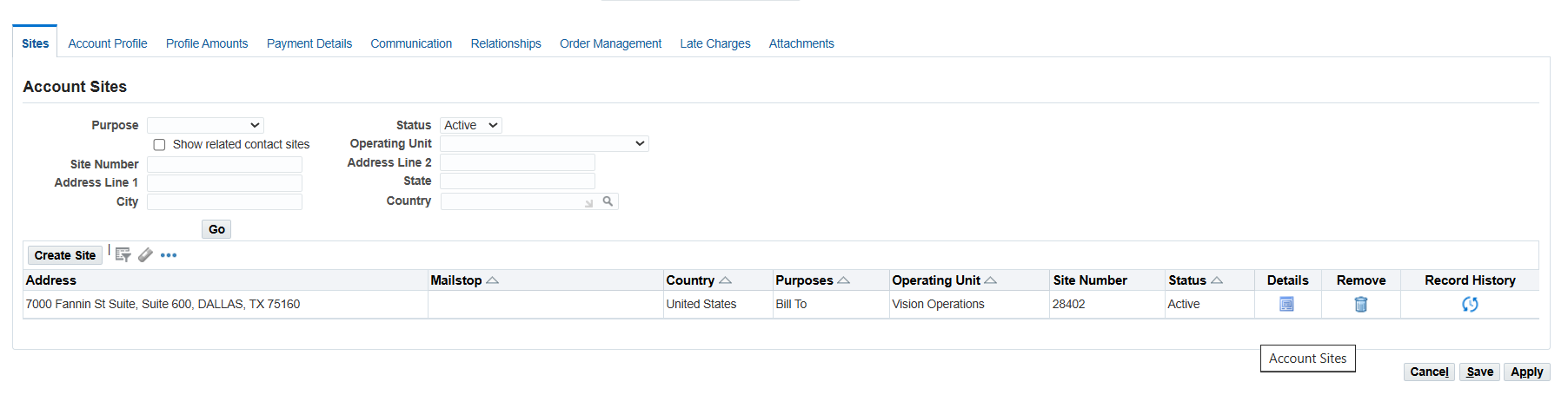
**Create customer as 10\_Customer**

****

**Enter address details**

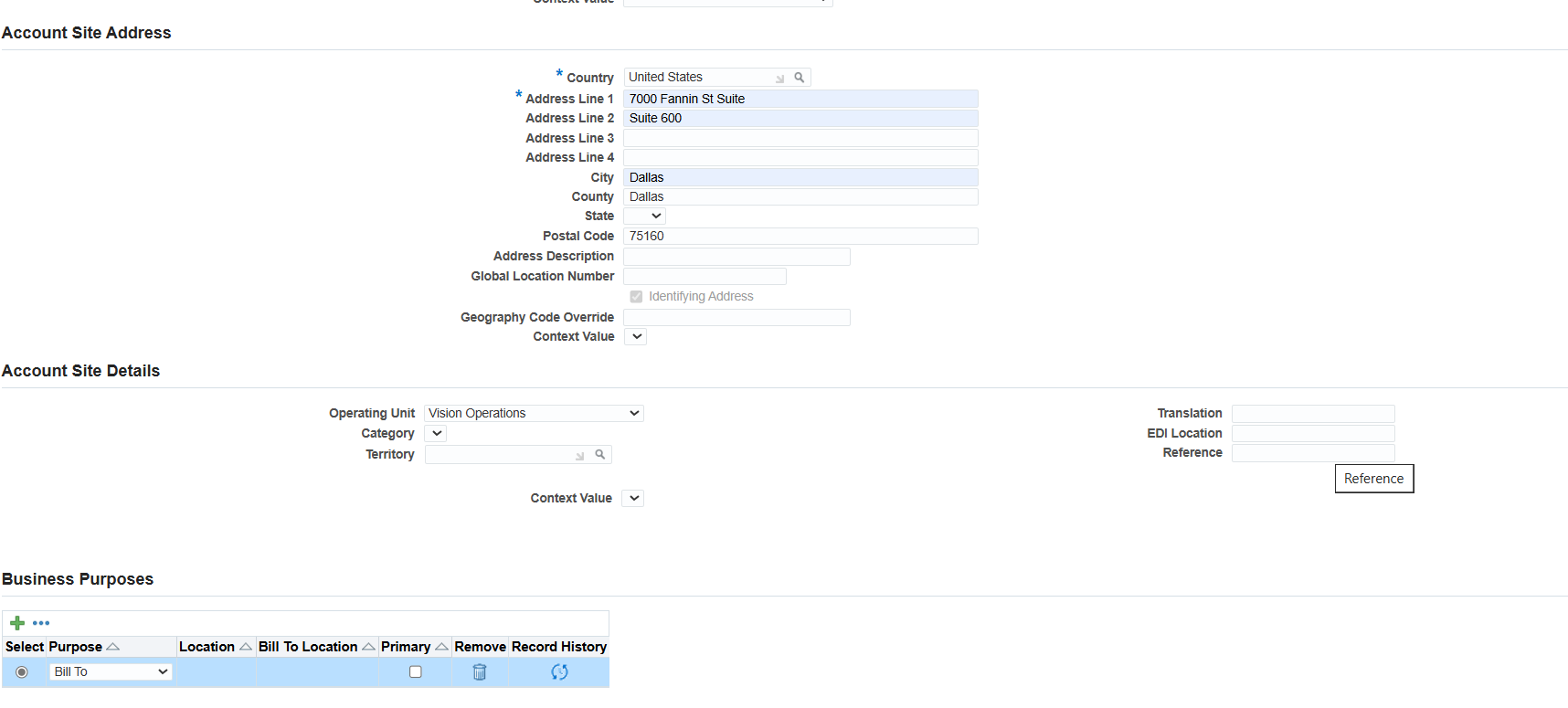


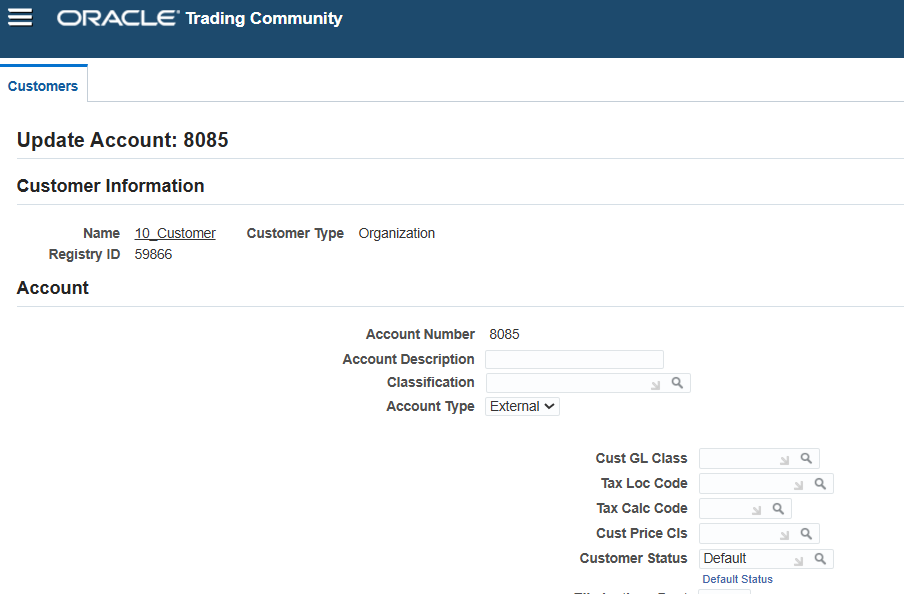
Confirmation page above

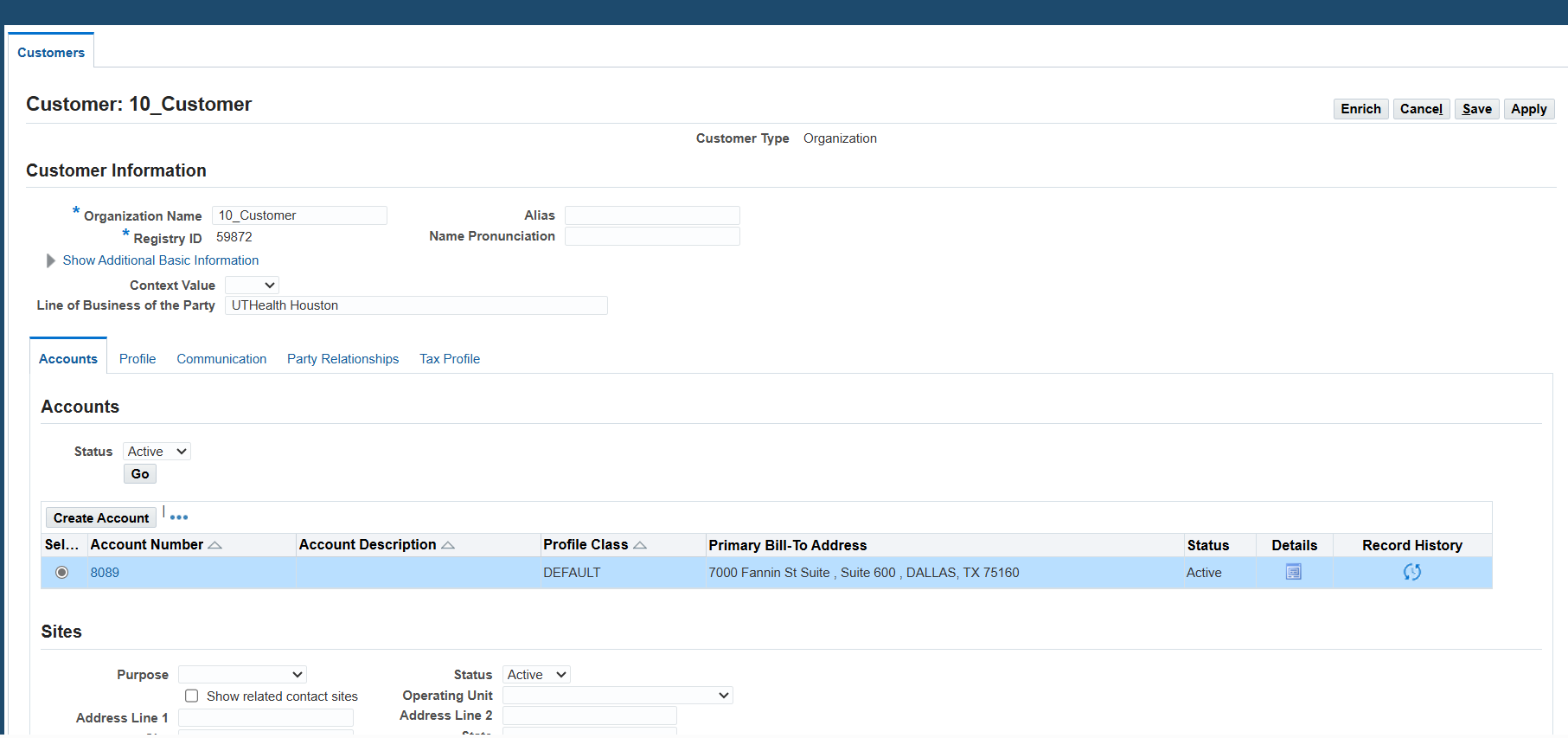


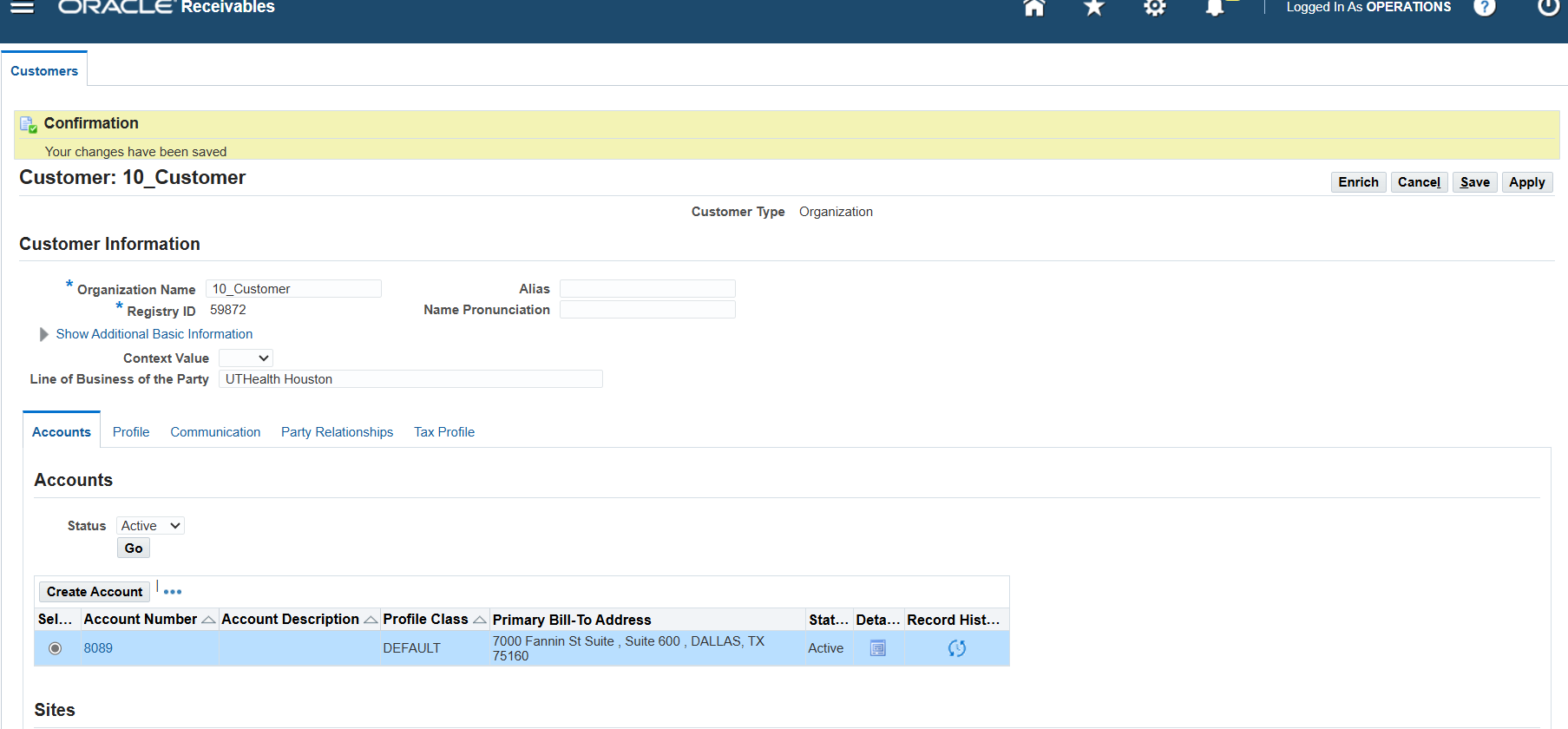
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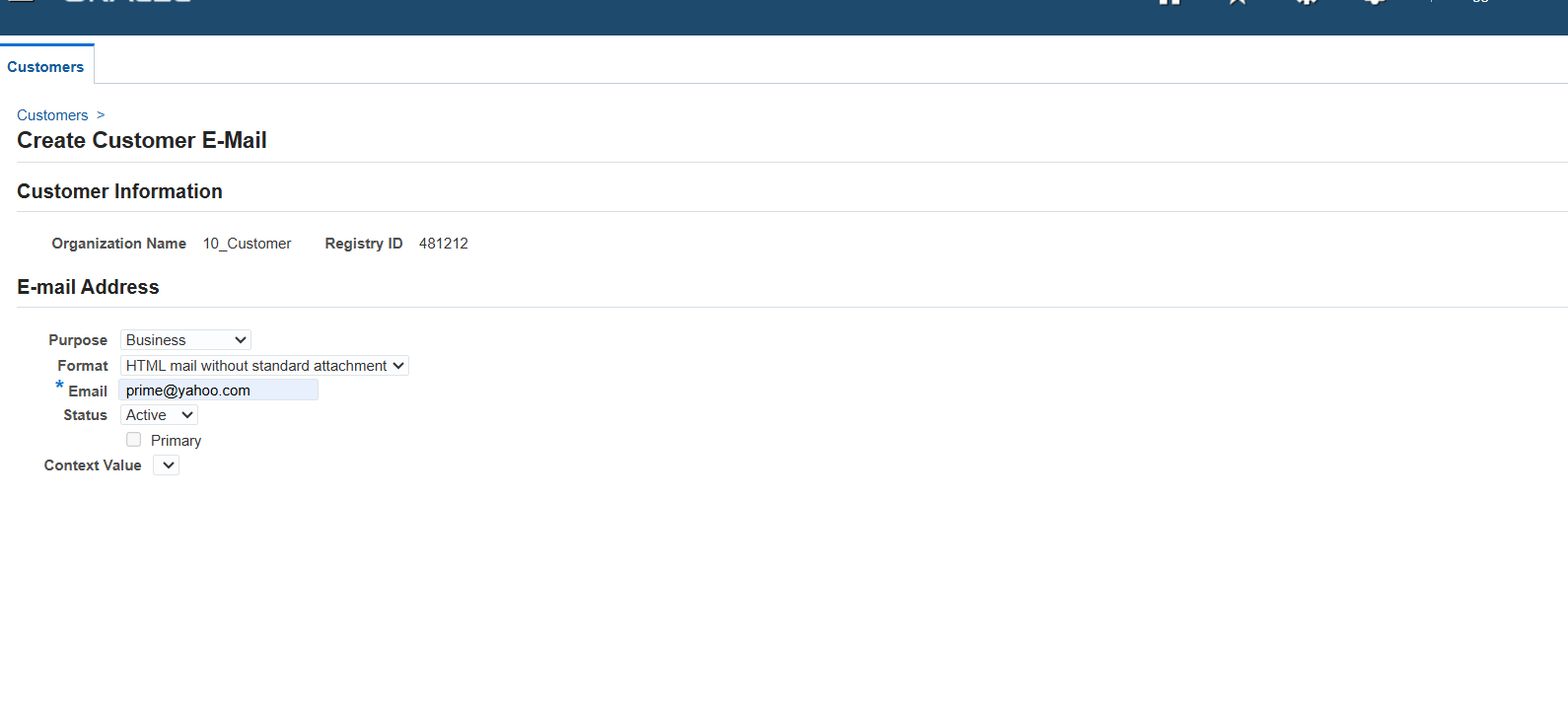
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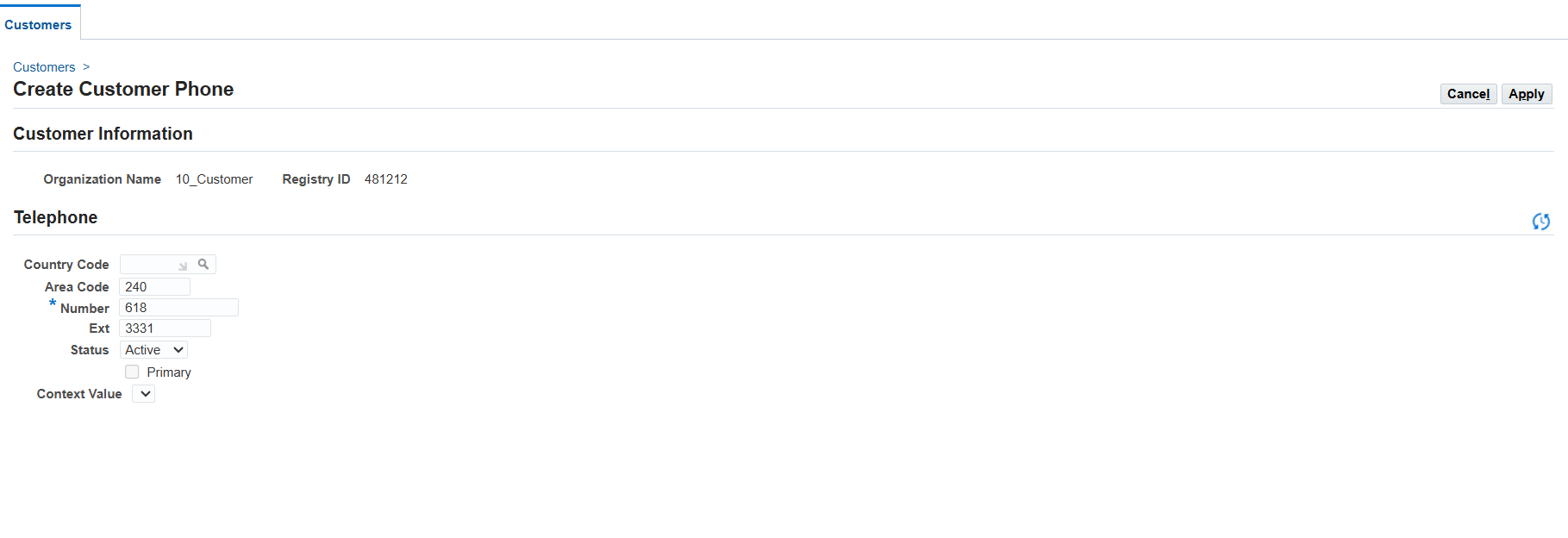
****

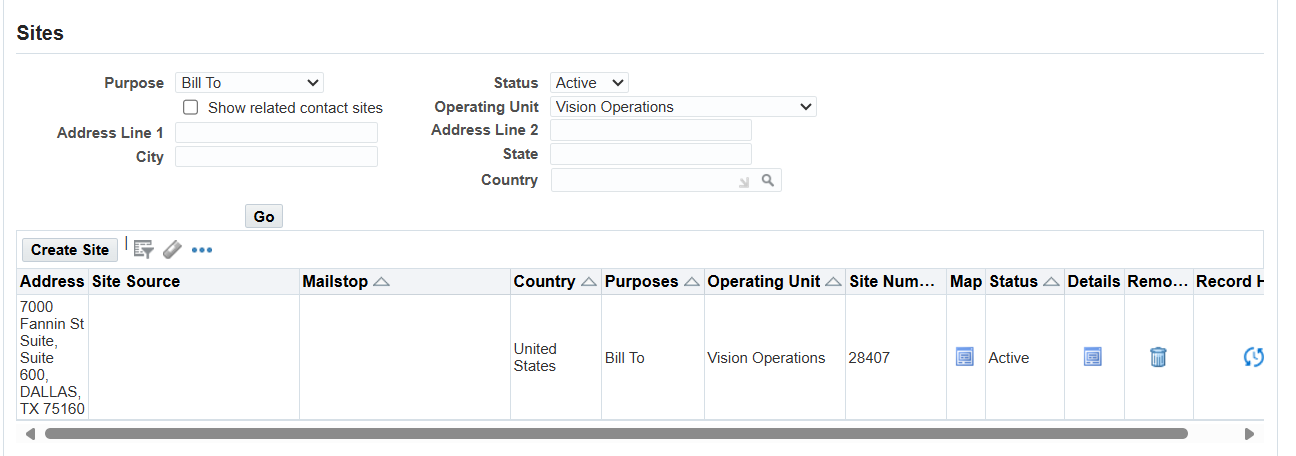
****

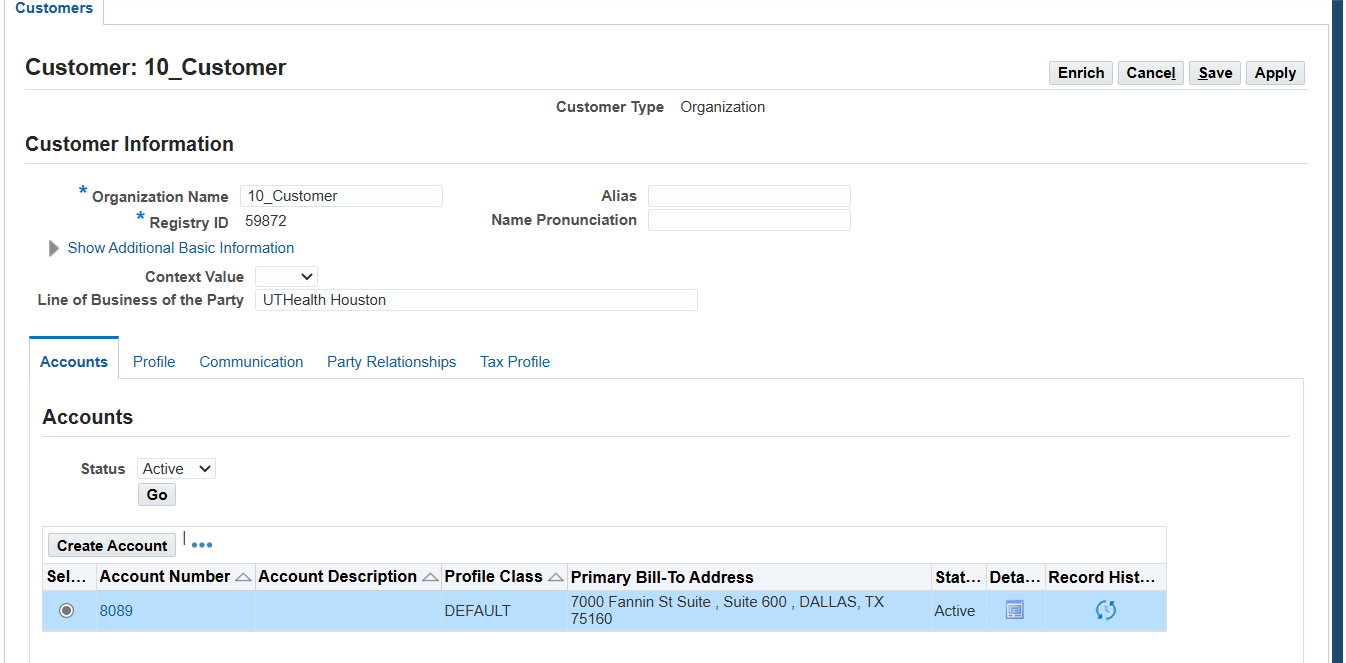
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**2c). Manage Customer-Specific Pricing**

**Set up customer-specific pricing rules**.

1. **Navigation Path:**

**Order Management Responsibility** > **Purchasing** > **Price Lists Setup**.

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**Save per screenshot below**

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b) **Creating a Discount Modifier**

**Navigation**

**Purchasing > Advance Pricing > Modifiers > Modifier Setup**

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**3)Order Management Responsibility > Orders, Returns > Sales Orders>.**

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**Query the Window with customer already created 10\_Customer**

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**Order type search for 10\_StandardOrder**

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**Save the window**

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